

Case study

Virtual investor conference drives record-breaking attendance numbers.





Creating an engaging virtual experience.

When the pandemic prevented the hosting of any largescale in-person events, companies across the globe were faced with finding an alternative method for communicating and engaging with the investment community. For many, including a California-based REIT, this meant leveraging virtual meeting technology.

The goal was to communicate vital information while creating an event that provided a seamless user experience that was customized to each attendee, while still capturing the essence of an in-person event.

For our event, we wanted to make it as simple as possible in terms of user experience. We had a lot of information that needed to be communicated, but we wanted to do it in a way that didn't take up too much of someone's time each day because we knew we would be competing with other meetings.

The virtual event teams at Q4 have experience with creating and delivering bespoke large-scale virtual events for the capital markets industry. Our team helped to deliver a multi-day virtual event that delivered the same level of value to each individual attendee, helping drive recordbreaking attendance.

We connected with Q4 and walked through the type of experience we were looking to provide. They showed us that

they were capable of helping us create a virtual event that met our expectations.



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The virtual conference: delivering a valuable and personalized experience.

The personalized and immersive virtual experience was hosted over the duration of three days and included:

1. Personalized event lobby pages

Each attendee was presented with their own personalized experience, which included a unique landing page for each attendee with a customized agenda track based on what they were invested in and other interests. The page also included a link to join the live stream sessions as well as information on the speakers. Together, the page provided attendees with an easy-to-navigate experience that allowed them to quickly find, watch, and participate in the sessions that mattered the most to them.

2. All access live stream and fireside chat sessions

In order to hold the interest of attendees, there was a variety in the types of sessions offered, which included one-to-many live stream presentations on the main "stage" and fireside chat sessions to facilitate smaller group discussions. Presentations from the remote speakers included a combination of live video and slides, and attendees were able to submit questions through a Q&A feature, which was moderated by members of the California-based REIT's team.

3. A valuable on-demand digital asset

Recording the event made it possible to share the conference with any fund managers or key contacts who were not able to attend live. The recording and associated assets were also added to the company's website, allowing new or prospective investors to watch professionally recorded videos on-demand and learn more about the company.

The data collected in the back-end reveals who is watching the recording, enabling the team to proactively reach out to provide more information about the company.















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The end result exceeded expectations

When the decision was made to host the conference virtually, it was anticipated that there would be an increase in attendees given the additional hurdle of traveling to the event was eliminated. Not only was there an increase in attendance, but it exceeded expectations by reaching more than 100 attendees total over the duration of the conference.



We looked at the number of attendees as well as the number of different organizations that those attendees were representing and how that compared to prior years. In both cases, we exceeded expectations.



Learn how Q4 can assist in creating your unique largescale virtual conference experience by visiting our website.







About Q4 Inc.

Q4 Inc. (Q4) is a leading capital markets communications platform provider that is transforming the way publicly traded companies, investors, and investment banks make decisions to efficiently discover, communicate, and engage with each other. The Q4 end-to-end technology platform facilitates interactions across the capital markets through its IR website products, virtual events solutions, capital markets customer relationship management solution, and shareholder and market analytics tools. The firm is a trusted partner to over 2,650 public companies including 50% of the S&P 500. Q4 is based in Toronto, with offices in New York and London. To learn more, visit: www.q4inc.com.

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